

**Sherrin Fielder, CPA, APC  
12277 Soaring Way, #104  
Truckee, CA 96161  
530-550-9600 Office/ 530-550-9621 Fax**

**PRIVACY POLICY**

Federal law now mandates that financial institutions, including accountants and tax preparers, provide their customers annual notification of their privacy policies. Be assured that our professional ethics have always dictated that we safeguard the confidentiality of your personal information and this disclosure does not represent any change in our policies

It is our firm's policy not to disclose any personal information about current or former clients and to limit access to such information to employees and independent contractors who need it to complete the work they have been hired to do. We maintain physical, procedural, and electronic safeguards that comply with federal regulations to safeguard your information. We will not disclose any personal information about you to a third party without receiving your express consent.

**DISCLOSURE OF INDEPENDENT CONTRACTOR OUTSOURCING**

As required by the American Institute of Certified Public Accountants (AICPA) Ethics Ruling 301, we are required to disclose to our client's any persons who may be assigned to perform services that are not employees of Sherrin Fielder, CPA. These independent contractors are held to the same standards of confidentiality as our employees. They are also subject to the same quality review standards as their work is reviewed by a partner of Sherrin Fielder, CPA. The following are the professionals who are in this category as of 12/07/23:

Lisa Bagan  
Bookkeeping Services  
Carnelian Bay, CA

Becky Jackson Rivard, CPA  
Truckee, CA

Connie L Lyon, CPA  
Scottsdale, AZ

If you have any questions or concerns regarding this matter, please contact me.

Sincerely,



Sherrin Fielder